

## Bequest Language for Donors

The following is intended to help you and your attorney draft a bequest that meets your individual interests. As you consult your attorney on the selection of appropriate wording to reflect your goals and intentions regarding the American Institute for Economic Research, be sure the organization's correct legal name appears in all final documents as:

**“The American Institute for Economic Research, a Massachusetts nonprofit organization, or its successor, Federal Tax Identification Number: 04-2121-305.”**

A **General Bequest** of a stated sum of money may be worded:

“I give to the American Institute for Economic Research, a Massachusetts nonprofit organization, or its successor, Federal Tax Identification Number 04-2121-305, [insert here the exact dollar amount].”

A **Specific Bequest** of a certain asset from your estate may be worded:

“I give to the American Institute for Economic Research, a Massachusetts nonprofit organization, or its successor, Federal Tax Identification Number 04-2121-305, [insert here a description of the particular property].”

A **Residuary Bequest**, after other bequests and expenses have been paid, may be worded:

“I give to the American Institute for Economic Research, a Massachusetts nonprofit organization, or its successor, Federal Tax Identification Number 04-2121-305, all [or a portion] of the rest, residue and remainder of my estate.”

A **Contingent Bequest** if the Testator is not survived by certain individuals:

“If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to the American Institute for Economic Research, a Massachusetts nonprofit organization, or its successor, Federal Tax Identification Number 04-2121-305, [insert here the exact dollar amount, description of property, or percentage of residual estate].”

If you have any questions about bequest language or to learn more about how your gift can help the American Institute for Economic Research, please contact our Planned Giving Office.

- call **(888) 528-1216 x3121**
- email **[pgo@aier.org](mailto:pgo@aier.org)**